



Buyouts & Growth - France

Buyouts & Growth - France, established in 2007, enables Gimv to optimally assess investment opportunities in France, taking due account of the local market's specificities. Tapping into Gimv's international network and extensive experience, the highly experienced local investment managers establish partnerships with investee companies, helping them expand their activities and increase profitability through financial support and professional guidance.

Investment focus

Meeting investment needs of:

- family-owned companies facing succession issues
- financial shareholders seeking liquidity
- companies wishing to divest particular assets or spin off certain divisions
- companies in need of financial means to accelerate growth

Providing different financing types:

- equity participations (majority or significant minority stakes)
- mezzanine financing (for buyouts or growth financing)

Investment criteria

- excellent and committed management
- positive track record
- alignment of interests between key partners
- wide range of industries with attractive dynamics
- medium sized businesses with enterprise value up to EUR 150 million
- strong market position or attractive niche player
- promising growth perspectives

Investment team

- **Anne Caron**
Director
- **Arnaud Leclerq**
Director
- **Stéphane Mircich**
Investment Manager
- **Sandra Pezet**
Investment Manager

Buyouts & Growth is supported by an in-house legal team.



About Gimv

- European investment firm established in 1980
- EUR 1.7 billion capital under management
- listed on Euronext Brussels (share code GIMB)
- strong international network
- experienced teams
- 4 offices: Belgium (Antwerp), The Netherlands (The Hague), France (Paris) and Germany (Frankfurt)

Solid structure

Buyouts & Growth

- Belgium
- Netherlands
- France
- Germany (Halder)

Venture Capital

- Technology
- Cleantech
- Life Sciences

Funds & Joint Ventures

- **Gimv-XL fund:**
investments in larger growth companies in Flanders
- **Gimv-Agri+:**
investments in the agricultural sector in the Benelux and neighbouring countries
- **Central Europe & Russia:**
private equity investments in, among others, Russia via Eagle Capital Partners
- **DG Infra+:**
investments in infrastructure and related assets in the Benelux
- **Other funds:**
in, among others, the UK and Scandinavia