



Buyouts & Growth - France

Buyouts & Growth - France, established in 2007, enables Gimv to optimally assess investment opportunities in France, taking due account of the local market's specificities. Tapping into Gimv's international network and extensive experience, the highly experienced local investment managers establish partnerships with investee companies, helping them expand their activities and increase profitability through financial support and professional guidance.

Investment criteria

Buyouts & Growth - France focuses on companies that meet the following criteria:

- excellent and committed management
- positive track record
- alignment of interests between key partners
- wide range of industries with attractive dynamics
- medium-sized businesses with enterprise value up to EUR 150 million
- strong market position or attractive niche players
- promising growth perspectives

Investment focus

Meeting investment needs of:

- family-owned companies facing succession issues
- financial shareholders seeking liquidity
- companies wishing to divest particular assets or spin off certain divisions
- companies in need of financial means to accelerate growth

Providing different financing types:

- equity participations (majority or significant minority stakes)
- mezzanine financing (for buyouts or growth financing)

Portfolio

Easyvoyage, Leyton & Associés, Made In Design and OneDirect

Buyouts & Growth

- Belgium
- Netherlands
- France
- Germany (Halder)

Venture Capital

- Technology
- Cleantech
- Life Sciences

Funds & Joint Ventures

- **Gimv-XL:**
investments in larger growth companies in Flanders
- **Gimv-Agri+:**
investments in the agricultural sector in the Benelux and neighbouring countries
- **Central Europe & Russia:**
private equity investments in, amongst others, Russia via Eagle Capital Partners and CapMan Russia
- **DG Infra+ / DG Infra Yield:**
investments in infrastructure and related assets in the Benelux
- **Other funds:**
in, amongst others, the UK and Scandinavia

Investment team

- **Arnaud Leclercq**
Head Buyouts & Growth - France
- **Anne Caron**
Director
- **Stéphane Mircich**
Investment Manager
- **Sandra Pezet**
Investment Manager
- **Eric de la Vigne**
Analyst

Buyouts & Growth can call upon the expertise of all of Gimv's specialist teams and an in-house legal team.

About Gimv

- European investment firm established in 1980
- EUR 1.8 billion assets under management
- listed on NYSE Euronext Brussels (share code GIMB)
- strong international network
- experienced teams
- 4 offices:
 - Belgium (Antwerp)
 - The Netherlands (The Hague)
 - France (Paris)
 - Germany (Frankfurt)
- also present in:
 - Germany (Munich)
 - Central Europe (Prague)

