

Antwerp, 26 July 2023, 17h45 CET – Regulated information

Outcome of the optional dividend for the FY 2022-2023: 50.8% of the dividend rights on the FY 2022-2023 are distributed in the form of new ordinary shares, resulting in a capital increase of EUR 25.2 million

Gimv today announces that 50.8% of the dividend rights on the financial year 2022-2023 had been presented in return for 658,576 new ordinary shares, for a total amount of EUR 25.2 million.

Gimv's AGM on 28 June 2023 approved the distribution of a gross dividend of EUR 2.60 per share (EUR 1.82 net) for the financial year 2022-2023. In addition, Gimv offered shareholders the option of subscribing to new ordinary shares, each share being exchanged for 21 dividend rights on the financial year 2022-2023 (EUR 38.22), or of taking a cash dividend or a combination of both. The new shares will be of the same type as the existing shares (with no right to a reduced withholding tax) and give entitlement to payment of a dividend from Gimv's profits as from 1 April 2023. Gimv shareholders were asked to communicate their choice between 5 and 25 July 2023.

13,830,096 dividend rights on the financial year 2022-2023 were presented in exchange for 658,576 new ordinary shares, for a total amount of EUR 25.2 million. These new shares will be issued on 28 July 2023 and will be admitted to listing on Euronext Brussels on the same date. The balance of the dividend will be distributed on 28 July 2023 in cash, amounting to a gross total of EUR 45.6 million.

As a result of this capital increase, Gimv's equity (group's share) will amount to EUR 1,266.8 million¹ and will be represented by 27,881,273 ordinary shares. Each of these shares carries one voting right at the general shareholders meetings and the total number of shares indicated above will represent the denominator for purposes of notifications under the transparency regulations. VPM, Gimv's reference shareholder, opted for payment in shares on 63% of its shareholding and now holds 7,753,778 shares, equating to 27.81% of the capital. Consequently, Gimv's free float amounts to 72.19%.

This capital increase adds EUR 25.2 million to Gimv's equity, in contrast to the situation that would have prevailed had the dividend entirely been paid in cash. The cash which is not paid out will be used by Gimv to finance growth and further value creation in the portfolio.

Key financial dates

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| • Payment date dividend for 2022-2023 financial year | 28 July 2023 |
| • Listing new shares on Euronext Brussels | 28 July 2023 |
| • Results 1H 2023-2024 (1 April 2023 -30 September 2023) | 23 November 2023 |

¹ Most recently published equity value (group's share) as at 31 March 2023, excluding the dividend on the financial year 2022-2023 and increased with the amount of the capital increase.

ABOUT GIMV

Gimv is a European investment company, listed on Euronext Brussels. With over 40 years' experience in private equity, Gimv currently has EUR 1.5 billion of assets under management. The portfolio contains around 60 portfolio companies, with combined turnover of EUR 3.7 billion and more than 20,000 employees.

As a recognized market leader in selected investment platforms, Gimv identifies entrepreneurial, innovative companies with high growth potential and supports them in their transformation into market leaders. Gimv's five investment platforms are Consumer, Healthcare, Life Sciences, Smart Industries and Sustainable Cities. Each platform works with an experienced team across Gimv's home markets of Benelux, France and DACH, supported by an extended international network of experts.

Further information on Gimv can be found on www.gimv.com.

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