

Antwerp, February 11, 2025, 09:00 CET – Regulated information

Disclosure pursuant to article 15 of the Transparency Act of 2 May 2007 – new denominator following the capital increase

Gimv announces the new denominator in accordance with article 15 of the Transparency Act of 2 May 2007 (Transparency Act).

Following the capital increase which was finalized on Friday February 7, 2025, 7,153,460 new shares were issued today.

The new shares were delivered with coupon no. 33 et seq. attached, which are entitled to a dividend from April 1, 2024. The new shares will share in the results of the current financial year 2024-2025 and the years beyond.

Following the completion of the capital increase, the share capital of Gimv on February 11, 2025 amounts to EUR 339,505,416.07 represented by 35,767,300 fully paid-up ordinary shares. Each of these shares grants one voting right at the general shareholders' meeting and these shares thus represent the denominator for the purposes of notifications under the Transparency regulations (i.e. notifications in case of reaching, exceeding or falling below the relevant thresholds).

In addition to the legal thresholds, set at 5% and multiples of 5%, article 10 of the articles of association of Gimv provides an additional threshold of 3% in accordance with the Transparency regulations.

The 7,153,460 new Gimv shares issued today are admitted to trading on the regulated markets of Euronext Brussels under the same ISIN-code as the existing shares of Gimv (BE0003699130).

This information, as well as the shareholding structure, is available on the website of Gimv (https://www.gimv.com/en/investors/shareholder-structure).

About Gimv

Gimv is a European investment company, listed on Euronext Brussels and a member of the Euronext BEL ESG Index. With 45 years of experience in private equity, Gimv currently has an investment portfolio of more than EUR 1.7 billion. The portfolio contains around 60 portfolio companies, with combined turnover of EUR 4.0 billion and more than 20,000 employees.

As a recognized market leader in selected investment platforms, Gimv identifies entrepreneurial, innovative companies with high growth potential and supports them in their transformation into market leaders. Gimv's five investment platforms are Consumer, Healthcare, Life Sciences, Smart Industries and Sustainable Cities. Each platform works with an experienced team across Gimv's home markets of Benelux, France and DACH, supported by an extended international network of experts.

Further information on Gimv can be found on www.gimv.com.

For further information please contact:

Kristof Vande Capelle, CFO T +32 3 290 22 17 kristof.vandecapelle@gimv.com