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Gimv secures new EUR 400 million revolving credit facility to support accelerated growth ambitions

Gimv announces the successful closing of a new EUR 400 million revolving credit facility. This facility replaces the existing EUR 210 million undrawn bank credit lines and further strengthens Gimv's investment power to support its accelerated growth strategy.

As highlighted in its recent FY 2025 results communication, Gimv maintains a strong liquidity position and solid investment capacity. The new revolving credit facility further enhances this position by providing a renewed and flexible source of funding in line with Gimv's long-term ambitions.

The facility has been arranged with a syndicate of leading Belgian banks Belfius Bank, BNP Paribas Fortis, ING Belgium and KBC Bank, with KBC Bank acting as agent and BNP Paribas Fortis acting as coordinator. This transaction underlines the continued confidence of the Belgian financial community in Gimv's strategy and track record.

This additional funding enables Gimv to accelerate investments across its four investment platforms (Consumer, Healthcare, Smart Industries and Sustainable Cities) and within its Anchor long-term investing strategy. It also allows Gimv to continue supporting its portfolio companies in executing their growth plans.

Koen Dejonckheere, CEO, and Kristof Vande Capelle, CFO, jointly declare: *"Securing this new EUR 400 million revolving credit facility marks an important milestone in underpinning our growth ambitions. It reinforces our financial flexibility and allows us to continue investing with conviction in companies that drive productivity, embrace innovation and advance their technological transformation, strengthening their competitive position. We thank our partnering banks for their trust."*

About Gimv

Gimv is a European investment company listed on Euronext Brussels and a member of the Euronext BEL ESG Index. With over 45 years of private equity experience, Gimv currently manages more than EUR 2 billion of assets across a portfolio of some 60 companies, representing combined turnover of EUR 5 billion and more than 20,000 employees.

As a recognised market leader in four sector-focused investment platforms (Consumer, Healthcare, Smart Industries and Sustainable Cities) as well as through Gimv Anchor Investments, Gimv partners with entrepreneurial, innovative businesses with strong growth potential and supports their transformation into market leaders. Each platform operates with an experienced local team across Gimv's home markets (Benelux, France and DACH), backed by an international network of experts.

Further information on Gimv can be found on www.gimv.com.

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