

Building leading companies – Highlights 2017

With 11 investments and 7 exits, 2017 was a very dynamic year for Gimv. In 2018, we will further develop our existing partnerships and continue to look for new ones: with outstanding entrepreneurs and splendid management teams, in ambitious companies ready to start the next phase in their development.

Investments

March

Investment in German Breath Therapeutics that develops first-in-class inhalation therapies against respiratory diseases.



www.breath-therapeutics.com



September

Investment in the Belgian IT company Cegeka, that aims to realise growth both organically and through a buy & build strategy.



www.cegeka.com



March

Acquisition of a majority stake in Dutch ALT Technologies, a leading supplier of airbag components with ambitious plans for growth in Asia and the United States over the coming years.



www.alttechnologies.com



September

Acquisition of a majority stake in WEMAS, a leading German provider of passive mobile road safety equipment that has the ambition to expand into adjacent road safety market segments, potentially through acquisitions.



www.wemas.de



May

Investment in French emerging immuno-oncology company ImCheck Therapeutics. The funds will be used to advance its lead candidates towards clinical development, as well as to progress its discovery programs.



www.imchecktherapeutics.com



October

Successful IPO on Euronext Paris of French biotech company Biom'Up.

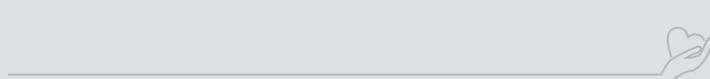


www.biomup.com



May

Investment in Swiss MVZ Holding, a leading group of medical practices. We provide strategic and financial support for the further rollout of their growth strategy.



November

Gimv becomes the new majority shareholder of the French AgroBiothers group, alongside its founding family. The company has the ambition to step up its expansion into the European market.



www.agrobiothers.com



July

Investment in the growth of Belgian Arseus Medical, leading distributor of medical equipment & consumables and supplier of associated services. We will support the company's further internationalisation and help strengthening its market position.



www.arseus-medical.be



November

Gimv takes a minority stake in La Croissanterie, a chain of 260 French-style fast food restaurants in France, the French overseas territories and Africa. The coming years, the company wants to grow through further expansion both local and internationally.



www.lacroissanterie.com



July

Contributing to the growth of Dutch leading nut supplier Snack Connection, aiming to continue its expansion across the European market.



www.snack-connection.nl



December

Investment in French Stiplastics Healthcaring that creates, develops and manufactures standard or tailor-made plastic solutions for the pharmaceutical and healthcare industries.

Stiplastics®Healthcaring

www.stiplastics.com



Exits

March

Cable and telecom operator Altice acquires French online video advertising company Teads. We are happy being able to contribute to the growth of Teads into a global company and leading adtech player.



www.teads.tv



June

Conclusion of our share sale in Belgian Greenyard, global market leader in vegetables and fruit.



www.greenyard.group



July

Dutch digital workspace innovator RES acquired by US based Ivanti, global leader in integrating and managing the IT digital workplace. We are proud of having been able to contribute to the growth of RES into an international leading software player.



www.res.com



September

French online tailor-made tour operator and travel agency Marco Vasco acquired by the Figaro Group.



www.marcovasco.fr



October

Swedish-headquartered and listed Hexagon AB acquires Belgian Luciad, a leading provider of high performance geospatial situational awareness technology. We partnered with this company while it evolved from a startup to a leading player in world class geospatial software.



www.luciad.com



October

Almaviva Santé, 5th largest private clinics group in France, acquired by Antin Infrastructure Partners. After an intensive buy & build trajectory, Almaviva more than tripled in size to become the number one player in the PACA-region. Moreover, it established a strong second pole of clinics in the Paris' region.



www.almaviva-sante.fr



November

Gimv divests Dutch natural climate control and fire safety specialist Brakel to Kingspan. During our partnership, Brakel has established a stable platform with sustainable products and an increased market position. We are proud of having been able to support the company in its further expansion.



www.brakel.com



Gimv at a glance



EUR 1.6 billion assets under management



50 portfolio companies



Focus on 4 platforms:
Connected Consumer,
Health & Care, Smart Industries,
Sustainable Cities



Investment tickets from
EUR 5 to 50 million



90 employees operating in 4
offices: Belgium, France,
Germany, the Netherlands



38 years of experience in
private equity

Discover a lot of entrepreneurial stories,
get to know our teams and find out more
about us and on www.gimv.com.

GIMB
LISTED
EURONEXT.

Gimv